

Petra Capital Partners is a private equity firm engaged in providing growth capital for companies located throughout the United States. Our investment team has an established record of success spanning over 25 years and deploying more than \$900 million of capital invested into more than 100 companies. We are seeking investments for our new SBIC fund, Petra Growth Fund V. We can invest up to \$25 million per company in equity or debt securities.

### Transaction Types

- Growth capital
- Recapitalizations
- Buyouts
- Acquisition financing
- Platform buy and build

### Financial Characteristics

- \$10 million or greater in revenue
- \$1 million or greater of EBITDA
- \$15 - \$75 million enterprise value
- Healthcare or B2B services
- \$10 to \$25 million initial check size

### Flexible Capital Solutions

- Minority Equity
- Subordinated Debt
- Control Equity

### Industry Focus



#### Business Services

- Business process outsourcing
- Outsourced HR, regulatory & legal services
- Managed field services
- Insurance related services
- Third party maintenance & support
- Facility maintenance services
- Testing, inspection & compliance services



#### Healthcare

- Healthcare services
- Healthcare IT
- Healthcare providers
- Home health services
- Infusion services
- Pharmaceutical services
- Behavioral health
- Value based care



#### Technology-Enabled Services

- Managed IT & security services
- IOT
- Cyber security
- Application software
- Automation solutions
- Regulatory & compliance solutions
- Intelligence, analytics & benchmarking solutions

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## Active Portfolio



Provider of telecom engineering, data center support and network management services.



Nutritionist staffing services provider serving long term care facilities.



C&D Industrial Maintenance

Maintenance, repair and installation services provider of commercial doors and industrial docks.



Provider of pediatric private duty nursing and IDD home care services.



Lieberman

Provider of market research and analytics to the pharmaceutical and healthcare industries.



Compounding pharmacy serving the specialized wound care market.



Tech-enabled government contractor serving Medicare in areas of patient satisfaction and cost containment.



Provider of tech-enabled fundraising services to K-12 schools.



Derry, PA based fabricator of custom foam products for various end markets.



Operator of non-hospital inpatient psychiatric treatment facilities serving adolescents.



Aurora, CO based services provider to individuals with intellectual and developmental disabilities.



Provider of physical therapy services utilizing doctorate-level therapists to serve clinics in the Midwest.



AGATHOS

Diversified provider of architectural and engineering services.



IT services and consulting firm serving the healthcare industry



Growth agency for direct-to-consumer eCommerce brands.



Restoration platform in the ServiceMaster Restore franchise ecosystem.



Provider of ERP technology solutions for manufacturing and distribution companies.



Working together for you and your customers. Since 1920.

Seymour, IN based provider of commercial and residential roofing services.



Operator of day and med spas located in Austin, TX.



Network of outpatient vascular and endovascular centers.



Provider of outsourced RFP services to government contractors and corporate clients.



Provider of non-clinical support services to post-acute care medical practices throughout the U.S.



Philadelphia, PA based provider of non-skilled homecare services to the elderly and disabled.



Provider of ABA therapy services to children with autism spectrum disorder.

## Select Prior Investments



Corporate training services provider for technology companies.



Dallas, TX based provider of hospice and palliative care services.



Provider of digital process transformation and robotic process automation services.



Contract research organization serving pharmaceutical, biotech, and medical device firms.