

Petra Capital Partners is a private equity firm engaged in providing growth capital for companies located throughout the United States. Our investment team has an established record of success spanning over 25 years and deploying more than \$900 million of capital invested into more than 100 companies. We are seeking investments for our new SBIC fund, Petra Growth Fund V. We can invest up to \$25 million per company in equity or debt securities.

### Transaction Types

- Growth capital
- Recapitalizations
- Buyouts
- Acquisition financing
- Platform buy and build

### Financial Characteristics

- \$10 million or greater in revenue
- \$1 million or greater of EBITDA
- \$15 - \$75 million enterprise value
- Healthcare or B2B services
- \$10 to \$25 million initial check size

### Flexible Capital Solutions

- Minority Equity
- Subordinated Debt
- Control Equity

### Industry Focus



#### Business Services

- Business process outsourcing
- Outsourced HR, regulatory & legal services
- Managed field services
- Insurance related services
- Third party maintenance & support
- Facility maintenance services
- Testing, inspection & compliance services



#### Healthcare

- Healthcare services
- Healthcare IT
- Healthcare providers
- Home health services
- Infusion services
- Pharmaceutical services
- Behavioral health
- Value based care



#### Technology-Enabled Services

- Managed IT & security services
- IOT
- Cyber security
- Application software
- Automation solutions
- Regulatory & compliance solutions
- Intelligence, analytics & benchmarking solutions

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## Active Portfolio

	Diversified provider of architectural and engineering services.		Nutritionist staffing services provider serving long term care facilities.
	IT services and consulting firm serving the healthcare industry		Maintenance, repair and installation services provider of commercial doors and industrial docks.
	Growth agency for direct-to-consumer eCommerce brands.		Provider of pediatric private duty nursing and IDD home care services.
	Restoration platform in the ServiceMaster Restore franchise ecosystem.		Provider of market research and analytics to the pharmaceutical and healthcare industries.
	Provider of ERP technology solutions for manufacturing and distribution companies.		Compounding pharmacy serving the specialized wound care market.
	Seymour, IN based provider of commercial and residential roofing services.		Tech-enabled government contractor serving Medicare in areas of patient satisfaction and cost containment.
	Operator of day and med spas located in Austin, TX.		Provider of tech-enabled fundraising services to K-12 schools.
	Network of outpatient vascular and endovascular centers.		Derry, PA based fabricator of custom foam products for various end markets.
	Provider of outsourced RFP services to government contractors and corporate clients.		Operator of non-hospital inpatient psychiatric treatment facilities serving adolescents.
	Provider of non-clinical support services to post-acute care medical practices throughout the U.S.		Aurora, CO based services provider to individuals with intellectual and developmental disabilities.
	Philadelphia, PA based provider of non-skilled homecare services to the elderly and disabled.		Provider of physical therapy services utilizing doctorate-level therapists to serve clinics in the Midwest.
	Provider of ABA therapy services to children with autism spectrum disorder.		Operator of freestanding psychiatric hospitals and outpatient programs.

## Select Prior Investments

	Corporate training services provider for technology companies.		Dallas, TX based provider of hospice and palliative care services.
	Provider of digital process transformation and robotic process automation services.		Contract research organization serving pharmaceutical, biotech, and medical device firms.