

Petra Capital Partners is a private equity firm engaged in providing growth capital for companies located throughout the United States. Our investment team has an established record of success spanning over 25 years and deploying more than \$900 million of capital invested into more than 100 companies. We are seeking investments for our new SBIC fund, Petra Growth Fund V. We can invest up to \$25 million per company in equity or debt securities.

Transaction Types

- Growth capital
- Recapitalizations
- Buyouts
- Acquisition financing
- Platform buy and build

Financial Characteristics

- \$10 million or greater in revenue
- \$1 million or greater of EBITDA
- \$15 - \$75 million enterprise value
- Healthcare or B2B services
- \$10 to \$25 million initial check size

Flexible Capital Solutions

- Minority Equity
- Subordinated Debt
- Control Equity

Industry Focus



Business Services

- Business process outsourcing
- Outsourced HR, regulatory & legal services
- Managed field services
- Insurance related services
- Third party maintenance & support
- Facility maintenance services
- Testing, inspection & compliance services



Healthcare

- Healthcare services
- Healthcare IT
- Healthcare providers
- Home health services
- Infusion services
- Pharmaceutical services
- Behavioral health
- Value based care



Technology-Enabled Services

- Managed IT & security services
- IOT
- Cyber security
- Application software
- Automation solutions
- Regulatory & compliance solutions
- Intelligence, analytics & benchmarking solutions

Doug Owen
Partner
dbo@petracapital.com

David Fitzgerald
Partner
df@petracapital.com

Carter Owen
Director of Business Development
cso@petracapital.com

Active Portfolio

 C&D Industrial Maintenance	Maintenance, repair and installation services provider of commercial doors and industrial docks.	 COMMON THREAD COLLECTIVE	Growth agency for direct-to-consumer eCommerce brands.
 Sunbridge home health care+	Provider of pediatric private duty nursing and IDD home care services.	 ServiceMASTER Liberty Restoration Group	Restoration platform in the ServiceMaster Restore franchise ecosystem.
 Lieberman	Provider of market research and analytics to the pharmaceutical and healthcare industries.	 Cre8tive TECHNOLOGY AND DESIGN	Provider of ERP technology solutions for manufacturing and distribution companies.
 KEYSTONE SPECIALTY PHARMACY A NEW APPROACH	Compounding pharmacy serving the specialized wound care market.	 Royalty	Seymour, IN based provider of commercial and residential roofing services.
 commence	Tech-enabled government contractor serving Medicare in areas of patient satisfaction and cost containment.	 VIVA	Operator of day and med spas located in Austin, TX.
 Read-A-Thon	Provider of tech-enabled fundraising services to K-12 schools.	 AMERICAN VASCULAR ASSOCIATES	Network of outpatient vascular and endovascular centers.
 KEYSTONE FOAM CORP.	Derry, PA based fabricator of custom foam products for various end markets.	 ShipleyAssociates	Provider of outsourced RFP services to government contractors and corporate clients.
 ABH ACUTE BEHAVIORAL HEALTH	Operator of non-hospital inpatient psychiatric treatment facilities serving adolescents.	 centerline HEALTHCARE PARTNERS	Provider of non-clinical support services to post-acute care medical practices throughout the U.S.
 Support, Inc. people helping people	Aurora, CO based services provider to individuals with intellectual and developmental disabilities.	 AGINGwithCOMFORT	Philadelphia, PA based provider of non-skilled homecare services to the elderly and disabled.
 DPT DOCTORS of PHYSICAL THERAPY	Provider of physical therapy services utilizing doctorate-level therapists to serve clinics in the Midwest.	 etairos HEALTH	Largo, FL based provider of skilled and non-medical home-based care.
 ABS Kids Reaching Milestones. Realizing Potential.	Provider of ABA therapy services to children with autism spectrum disorder.	 S.U.N. Behavioral Health Solving Unmet Needs	Operator of freestanding psychiatric hospitals and outpatient programs.

Select Prior Investments

 PRAGMATIC INSTITUTE	Corporate training services provider for technology companies.	 Three Oaks HOSPICE LISTEN CARE SERVE	Dallas, TX based provider of hospice and palliative care services.
 BP3	Provider of digital process transformation and robotic process automation services.	 T2SYSTEMS	Provider of parking management software and hardware solutions.
 Clinipace CLINICAL RESEARCH	Contract research organization serving pharmaceutical, biotech, and medical device firms.	 CareMetx	Provider of hub services, innovative technology, and data to pharma, biotech, and med device firms.