

Petra Capital Partners is a private equity firm engaged in providing growth capital for companies located throughout the United States. Our investment team has an established record of success spanning over 25 years and deploying more than \$900 million of capital invested into more than 100 companies. We are seeking investments for our new SBIC fund, Petra Growth Fund V. We can invest up to \$25 million per company in equity or debt securities.

### Transaction Types

- Growth capital
- Recapitalizations
- Buyouts
- Acquisition financing
- Platform buy and build

### Financial Characteristics

- \$10 million or greater in revenue
- \$1 million or greater of EBITDA
- \$15 - \$75 million enterprise value
- Healthcare or B2B services
- \$5 to \$20 million initial check size

### Flexible Capital Solutions

- Minority Equity
- Subordinated Debt
- Control Equity

### Industry Focus



#### Business Services

- Business process outsourcing
- Outsourced HR, regulatory & legal services
- Managed field services
- Insurance related services
- Third party maintenance & support
- Facility maintenance services
- Testing, inspection & compliance services



#### Healthcare

- Healthcare services
- Healthcare IT
- Healthcare providers
- Home health services
- Infusion services
- Pharmaceutical services
- Behavioral health
- Value based care



#### Technology-Enabled Services

- Managed IT & security services
- IOT
- Cyber security
- Application software
- Automation solutions
- Regulatory & compliance solutions
- Intelligence, analytics & benchmarking solutions

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## Active Portfolio



Provider of ERP technology solutions for manufacturing and distribution companies.



Compounding pharmacy serving the specialized wound care market.



Seymour, IN based provider of commercial and residential roofing services.



Tech-enabled government contractor serving Medicare in areas of patient satisfaction and cost containment.



Operator of day and med spas located in Austin, TX.



Provider of tech-enabled fundraising services to K-12 schools.



Network of outpatient vascular and endovascular centers.



Outpatient mental health company providing care to patients suffering from a range of mental health issues.



Derry, PA based fabricator of custom foam products for various end markets.



Provider of outsourced RFP services to government contractors and corporate clients.



Operator of non-hospital inpatient psychiatric treatment facilities serving adolescents.



Provider of non-clinical support services to post-acute care medical practices throughout the U.S.



Aurora, CO based services provider to individuals with intellectual and developmental disabilities.



Philadelphia, PA based provider of non-skilled homecare services to the elderly and disabled.



Provider of physical therapy services utilizing doctorate-level therapists to serve clinics in the Midwest.



Largo, FL based provider of skilled and non-medical home-based care.



Provider of ABA therapy services to children with autism spectrum disorder.



Operator of freestanding psychiatric hospitals and outpatient programs.



Operator of urgent care clinics in the Southeast, U.S.



Leading provider of furniture warranty programs and mattress protectors.

## Select Prior Investments



Corporate training services provider for technology companies.



Cloud-oriented managed IT services provider.



Provider of outsourced services to commercial airlines, airports, and transportation companies.



Provider of outsourced clinical services to hospitals and health systems nationwide.



Provider of digital process transformation and robotic process automation services.



Provider of parking management software and hardware solutions.



Contract research organization serving pharmaceutical, biotech, and medical device firms.



Provider of hub services, innovative technology, and data to pharma, biotech, and med device firms.